



Vision

Enabling business in the digital world.



Mission

Be the trusted technology partner for enterprise.

VALUES

Excellence

Striving for the best and pushing boundaries to compete with international standards.



Teamwork

Joining forces to create success with humility and respect for others.



Customer

Focus Understanding customer needs and maximizing business value.



Growth

Embracing challenges and constantly evolving.

Ownership

Taking responsibility for every decision and action.

STRATEGY OF THE COMPANY GROUP

1

Focusing on providing solutions that require a high level of expertise.

2

Expanding the customer base to other industry groups to provide more diversity.

3

Continuously developing software platforms which are the Company Group's proprietary technology.

4

Expanding service potential and extending expertise to related businesses.

2024 OVERVIEW

► February

The Company's group, through BLD, invested in Opsta (Thailand) Company Limited ("Opsta"), a company engaging in IT consulting and DevSecOps system development, by subscribing to its newly issued ordinary shares at a total subscription price of THB 37,500,000. As a result, the Company's group now holds 25.00 percent of Opsta's total issued shares.

► March

The Company's Executive Committee's meeting passed a resolution approving the Company to acquire shares in INSE, increasing its shareholding to 79.50 percent from 75.50 percent of INSE's total issued shares.

► August

BLD issued 714,282 units of options to subscribe for newly issued ordinary shares of BLD to its directors, executives and/or employees who performed outstandingly (the "Options to Purchase ESOP Shares") under the ESOP scheme at an offering price of THB 0 per unit, whereby 1 unit of the Options to Purchase ESOP Shares is entitled to subscribe for 1 newly issued ordinary shares of BLD at an exercise price of THB 15.50 per share.

The Company invested in Round 2 Solutions Company Limited, a company engaging in providing consulting, planning, and installation services for the Enterprise Resource Planning (ERP) and the Customer Relationship Management (CRM) systems, by acquiring 75 percent of the total issued shares at the purchase price of THB 330,000,000.

► October

The Company registered the incorporation of G-Wit International Pte. Ltd. in Singapore to support the Company's business expansion in provision of digital and information technology services.

► November

The Company's Board of Directors' meeting passed a resolution approving the change in the utilization schedule of proceeds received from capital increase by Initial Public Offering (IPO) for the objective of investment in potential related businesses to support the growth of the Company's group from 2024 to 2026 which is an insignificant change.

FACTSHEET 6M/2025

SMART

SECURE

SUSTAIN

G-Able Public Company Limited



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Annual General Meeting of Shareholders Quality Assessment (AGM Checklist) 2024



Good Corporate Governance (CG Score) in International Standards 2024

Received 99 points in the "Excellent" category



SET ESG Ratings at level "BBB"

► BUSINESS STRUCTURE

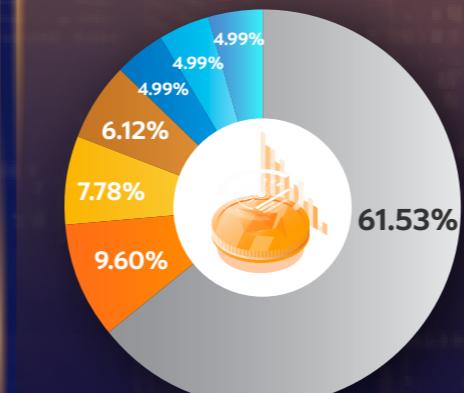


► 2Q2025 KEY HIGHLIGHTS



- Sales and services incomes recognized at **THB 1,447 Million**, an increase of 5% QoQ
- Excluding the sizeable project in same period last year, sales and services incomes **rose 15% YoY**
- All Time High Backlog of **THB 6,530 Million** increased 8% QoQ and 30% YoY
- Gross profit margin improved **to 20% from 16% in 2Q2024** and **17% in 1Q2025**
- Net profit of **THB 81 Million**, an increase of 28% YoY
- Net profit margin improved **to 6% from 3% YoY**
- IBDE Ratio remained low level and solid cashflow over **THB 900 Million**

► MAJOR SHAREHOLDERS As of 02 May 2025



► STOCK INFORMATION As of 30 Jun 2025

SET Symbol	Last Price (THB)	Market Cap (THB mn)
GABLE	2.70 (THB)	2,100.06 (THB mn)

Free Float (11 Mar 2025) 56.89%

► FINANCIAL HIGHLIGHTS

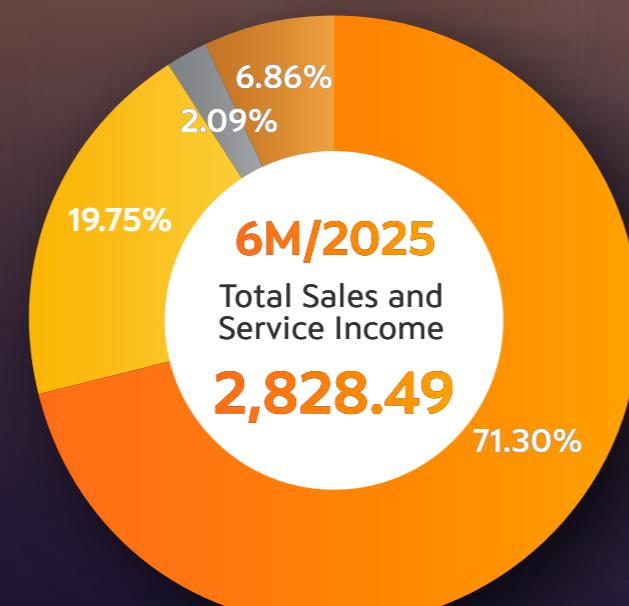
Revenue Type

 Enterprise Solution and Services **2,016.69**

 Value-added Distribution **558.64**

 Business Application **194.13**

 Software Platform **59.03**



Enterprise Solution and Services Value-added Distribution Business Application Software Platform

Revenue from Sales and Services

6M/2025: 2,828.49

2024: 6,172.70

2023: 5,337.99

2022: 4,731.35

Assets

6M/2025: 5,799.97

2024: 6,182.13

2023: 5,569.05

2022: 4,036.73

Liabilities

6M/2025: 3,693.36

2024: 3,960.41

2023: 3,382.92

2022: 2,896.66

Shareholders' equity

6M/2025: 2,106.61

2024: 2,221.72

2023: 2,186.13

2022: 1,140.07

Unit: Million Baht