

Vision Enabling business in the digital world.

Mission Be the trusted technology partner for enterprise.

VALUES

Excellence
Striving for the best and pushing boundaries to compete with international standards.

Teamwork
Joining forces to create success with humility and respect for others.

Customer
Focus Understanding customer needs and maximizing business value.

Growth
Embracing challenges and constantly evolving.

Ownership
Taking responsibility for every decision and action.

AWARDS



Annual General Meeting of Shareholders Quality Assessment (AGM Checklist) 2024

Received 99 points in the "Excellent" category



Good Corporate Governance (CG Score) in International Standards 2024

Received "Excellent" level



STRATEGY OF THE COMPANY GROUP

- 1 Focusing on providing solutions that require a high level of expertise.
- 2 Expanding the customer base to other industry groups to provide more diversity.
- 3 Continuously developing software platforms which are the Company Group's proprietary technology.
- 4 Expanding service potential and extending expertise to related businesses.

2024 OVERVIEW

- February The Company's group, through BLD, invested in Opsta (Thailand) Company Limited ("Opsta"), a company engaging in IT consulting and DevSecOps system development, by subscribing to its newly issued ordinary shares at a total subscription price of THB 37,500,000. As a result, the Company's group now holds 25.00 percent of Opsta's total issued shares.
- March The Company's Executive Committee's meeting passed a resolution approving the Company to acquire shares in INSE, increasing its shareholding to 79.50 percent from 75.50 percent of INSE's total issued shares.
- August BLD issued 714,282 units of options to subscribe for newly issued ordinary shares of BLD to its directors, executives and/or employees who performed outstandingly (the "Options to Purchase ESOP Shares") under the ESOP scheme at an offering price of THB 0 per unit, whereby 1 unit of the Options to Purchase ESOP Shares is entitled to subscribe for 1 newly issued ordinary shares of BLD at an exercise price of THB 15.50 per share.

The Company invested in Round 2 Solutions Company Limited, a company engaging in providing consulting, planning, and installation services for the Enterprise Resource Planning (ERP) and the Customer Relationship Management (CRM) systems, by acquiring 75 percent of the total issued shares at the purchase price of THB 330,000,000.
- October The Company registered the incorporation of G-Wit International Pte. Ltd. in Singapore to support the Company's business expansion in provision of digital and information technology services.
- November The Company's Board of Directors' meeting passed a resolution approving the change in the utilization schedule of proceeds received from capital increase by Initial Public Offering (IPO) for the objective of investment in potential related businesses to support the growth of the Company's group from 2024 to 2026 which is an insignificant change.

gable
FACTSHEET
6M/2025

SMART SECURE SUSTAIN

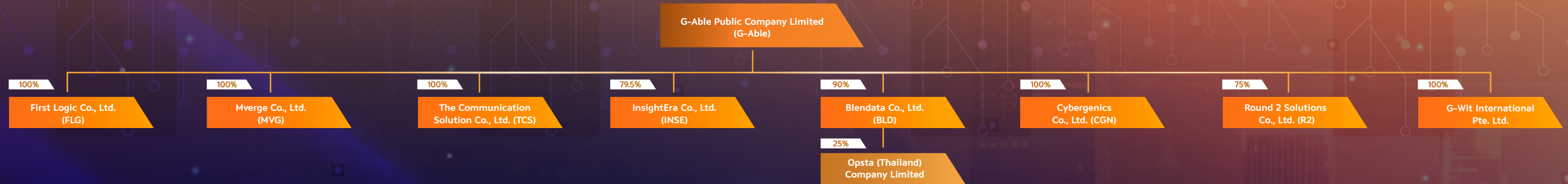
G-Able Public Company Limited



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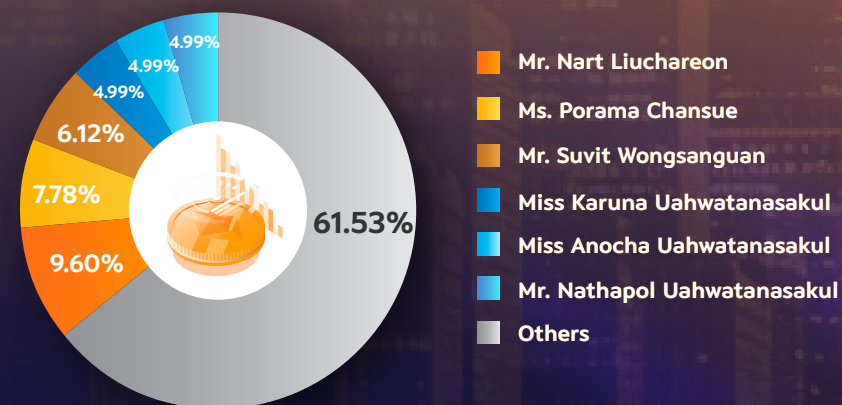
▲ BUSINESS STRUCTURE



▲ 2Q2025 KEY HIGHLIGHTS

- ▲ Sales and services incomes recognized at **THB 1,447 Million**, an increase of 5% QoQ
- ▲ Excluding the sizeable project in same period last year, sales and services incomes **rose 15% YoY**
- ▲ All Time High Backlog of **THB 6,530 Million** increased 8% QoQ and 30% YoY
- ▲ Gross profit margin improved **to 20% from 16% in 2Q2024 and 17% in 1Q2025**
- ▲ Net profit of **THB 81 Million**, an increase of 28% YoY
- ▲ Net profit margin improved **to 6% from 3% YoY**
- ▲ IBDE Ratio remained low level and solid cashflow over **THB 900 Million**

▲ MAJOR SHAREHOLDERS As of 02 May 2025



▲ STOCK INFORMATION As of 30 Jun 2025

SET Symbol **GABLE** Last Price (THB) **2.70** (THB) Market Cap (THB mn) **2,100.06** (THB mn)

Free Float (11 Mar 2025) 56.89%



▲ FINANCIAL HIGHLIGHTS

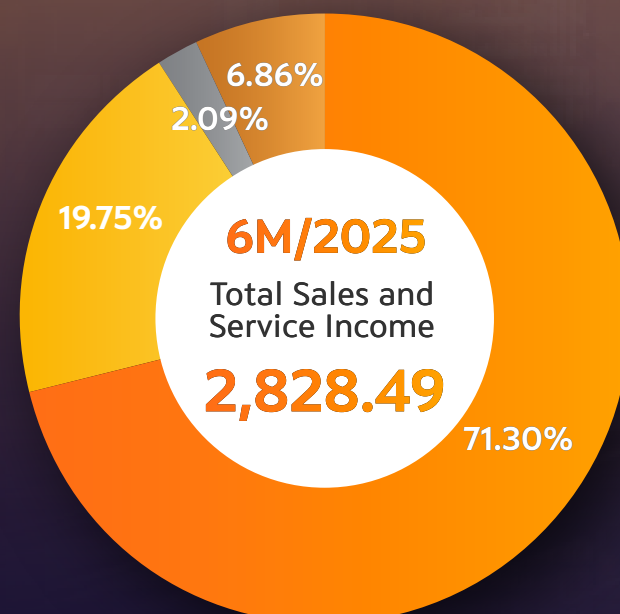
Revenue Type

Enterprise Solution and Services
2,016.69

Value-added Distribution
558.64

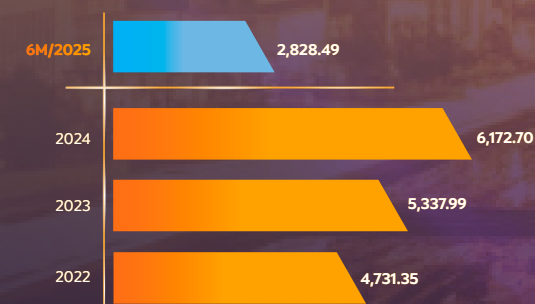
Business Application
194.13

Software Platform
59.03

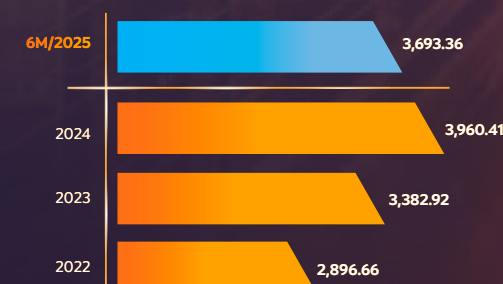


Enterprise Solution and Services Value-added Distribution Business Application Software Platform

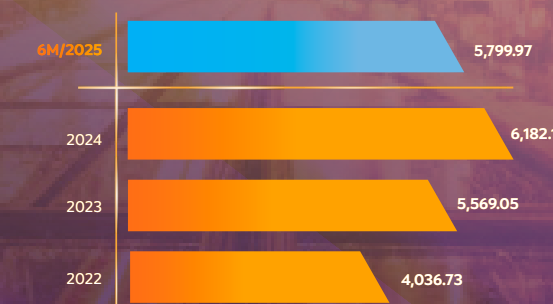
Revenue from Sales and Services



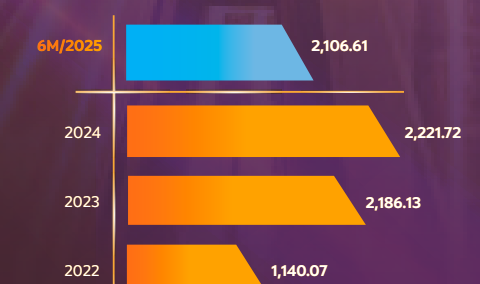
Liabilities



Assets



Shareholders' equity



Unit: Million Baht